Kuali Coeus Version 6.0 Release Notes

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Purpose: The purpose of this document is to summarize the major changes included in this latest software application system release version of Kuali Coeus (KC).

For More Information: help@kuali.org

Notes:

- The KC Online Help has not been updated in Release 6.0 and will be included in Release 6.0.1. Some updated help content for Proposal Development, Budget and System-to-System functionality is available on the KC Public Documentation site.
- The KC User Manual for Release 6.0 will be made available in about three weeks.
- iText 2.1.7 library is slated for removal in a future release. Any implementer customizations or dependencies on this library should be removed.

What's New in This Release?

Kuali Coeus 6.0 is the first of several releases designed to provide a new and more intuitive User Experience.

The process for developing a Proposal and accompanying Budget has been streamlined. The design emphasizes ease of use for casual or infrequent users of the system while retaining the full set of powerful features from previous KC releases.

Specific Features include:

• Re-organized and intuitive data entry.

• Left hand navigation and 'Save and Continue' options for linear navigation through the system. No more 'where do I go next'?

• Quick access to tools: validation, print, copy, medusa, hierarchy management, and budget version management is always one-click away in a Proposal Development Document.

• Search while you type for several frequently entered data fields.

• Modal-based user interactions that provide context and continuity while performing lookups and entering large amounts of data.

• Drag and drop capabilities for file attachments allow users to upload and manage multiple files at one time.

• Detailed Budget Summary information is available from the Proposal, without opening a full budget.

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• Budget navigation improvements focus users on fast expense allocation instead of setup and maintenance.

KC Release 6.0 also includes:

- Upgrade of Rice to version 2.5.2
- Change to GNU Affero General Public License version 3 (AGPLv3)

Additional Changes in this Release:

Improvements:

Key	Summary
KRACOEUS-8314	Proposal Hierarchy: Provide a Warning Message when copying Parent Proposal that the Budget should not be copied
KRACOEUS-7744	FE missing: Proposal Person Details: Add maintained Salary Anniversary Date
KRACOEUS-7270	Convert Rice parameters into PropAwardPersonRole table
KRACOEUS-7269	Script for transferring data from Rice to KC during upgrade
KRACOEUS-7268	PropAwardPersonRole needs a new KRAD Maintenance Doc
KRACOEUS-7266	KRAD : Need Calendar Spring MVC Property Editor
KRACOEUS-7232	KRAD : Add version and database to new KRAD Application Header
KRACOEUS-7220	Include script.cleanup Rice option when dev profile enabled
KRACOEUS-7089	FE: New Sponsor - Rolodex relationship
KRACOEUS-6958	KRAD : Review and refactor KRAD Proof of Concept files and bring up to coding standards.
KRACOEUS-6294	Redesign use of document permissions and combined roles

Bug Fixes:

Key	Summary
KRAFDBCK-10345	PD Budget -Modular Budget View All screen does not display total F&A - manually entered values
KRAFDBCK-9984	Proposal Development > Proposal Summary tab > Custom Data Information subpanel does not populate with proposal data
KRAFDBCK-9863	Duplicate Req Fields Error Messages: Sponsor Code and Lead Unit
KRAFDBCK-9540	Proposal Budget: Budget name should not be saved if budget name exceeds character limit
KRAFDBCK-9476	PD: Reset button clear action does not save
KRAFDBCK-9460	Proposal Budget - Parameters tab - Number of months incorrectly displayed
KRACOEUS-8759	FE Missing: PD Budget: Default Periods not working when budget dates change twice
KRACOEUS-8472	Grants.gov: printed 'RR_FedNonFed_SubawardBudget10_10-V1.2' form is incorrect version of subaward attachment form
KRACOEUS-8441	Grants.gov: printed 'RR_SubawardBudget-V1.2' form - Formatting issues
KRACOEUS-8440	Grants.gov: printed 'RR_SubawardBudget10_30-V1.2' form is incorrect version of subaward attachment form
KRACOEUS-8439	Grants.gov: printed 'RR_SubawardBudget10_10-V1.2' form is incorrect version of subaward attachment form
KRACOEUS-8438	Grants.gov: printed 'RR_FedNonFed_SubawardBudget-V1.2' form is incorrect version of subaward attachment form

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KRACOEUS-8437	Grants.gov: printed 'RR_FedNonFed_SubawardBudget10_30-V1.2' form is incorrect version of subaward attachment form
KRACOEUS-8425	Medusa: Linked IACUC protocol isn't appearing in Medusa in Proposal or IP
KRACOEUS-8352	IRB Permissions tab: Users incorrectly appear with PI and other roles on a COPIED protocol who are not PIs on the new protocol and/or have been deleted from the permissions tab.
KRACOEUS-8348	IRB Meetings - Minutes - edits to Description or checkboxes not saving
KRACOEUS-8335	IRB: SRR & SMR Correspondence Letter should appear in the history panel.
KRACOEUS-8328	FE Missing: Subaward Cost Share Distribution Auto Display
KRACOEUS-8260	IRB Special Review Integrations: System Should Not Populate Multiple Human Subjects Special Review Rows in Institutional Proposal as Linked from IRB Protocol Funding Sources Panel
KRACOEUS-8258	Proposal Hierarchy: The Investigator Certification answers in the Parent Record should not be overwritten by the answers from the Child Record upon syncing. The Investigator Certifications should ultimately take place in the Parent record.
KRACOEUS-8244	Proposal Hierarchy: Proposal Personnel Attachments included in the Child Proposals are not carried forward to the Parent Proposal
KRACOEUS-8243	Proposal Hierarchy: Proposal Attachments (those types allowing only single upload) included in the Child Proposals are not carried forward to the Parent Proposal
KRACOEUS-8227	PD Budget: Should changing inflation rates force an automatic recalculation of budget?
KRACOEUS-8172	Proposal Hierarchy Parent budgets occasionally broken
KRACOEUS-8171	Proposal Hierarchy: Syncing Sub-Award Budget changes made in Child Budgets creates an Error Message
KRACOEUS-8037	T&M: Saved Single Node T&M Transaction should not automatically add additional transaction to zero out Award upon subsequent save.
KRACOEUS-7921	Recall button appears for aggregators after proposal has been rejected
KRACOEUS-7882	Wrong Sequence used to populate QUESTION_REF_ID when Editing a Question
KRACOEUS-7821	Using Salary by Period creates STE if Performance Date Changes and Salary by Period updated
KRACOEUS-7817	Master Jira: Pessimistic locking not preventing user from updating document
KRACOEUS-7597	FE Missing: Data Override Indicator AND functionality Needed
KRACOEUS-7536	Pessimistic Locks not being honored
KRACOEUS-7528	FE: Address Book/Rolodex: Set Appropriate Defaults for New Addressbook Maintenance Documents
KRACOEUS-7516	Maintenance: active/inactive status behavior flipped on the Person Editable fields of 'firstName', 'lastName', and 'middleName'
KRACOEUS-7458	FE missing: system should display the Key Person Role in the header for a Key Person in the Key Personnel tab
KRACOEUS-7456	FE missing: Questionnaire: Users should be able to Start Over - clear prior answers
KRACOEUS-7455	FE missing: Proposal Person Details: View Inv/Key Person training
KRACOEUS-7433	KRMS rules for additional Proposal Units don't fire
KRACOEUS-7413	R&R 424 and Key Person Expanded form not printing correct department information
KRACOEUS-7357	PropDev Budget: Using only personnel summary line items causes weird result on Summary tab
KRACOEUS-7349	Committee names with Greater/Less than symbols do not appear in Protocol menu properly
KRACOEUS-7329	KRAD : Dialog box display issues
KRACOEUS-7327	KRAD : AddWithDialog does not contain any items

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KRACOEUS-7324	KRAD : Select control with numeric property and blank line causes exception
KRACOEUS-7295	Unable to save Program Sponsor Info panel in kc-trunk
KRACOEUS-7286	KRAD : 2.5 Theme Regressions
KRACOEUS-7284	KRAD : Property Editors no longer registered by Rice
KRACOEUS-7241	PropDev : FIx current lookups
KRACOEUS-7195	New S2S Forms has improper JPA annotations
KRACOEUS-7163	KRAD : Rice upgrade broke KRAD pages due to new security policy.
KRACOEUS-7159	Tracking changes not working
KRACOEUS-7157	FE Missing: ERA Commons User Name should not be required for non-S2S submission - contribution
KRACOEUS-7097	Sponsor Name missing in KC6.0 PD req'd fields
KRACOEUS-7047	KRAD DD Conversion
KRACOEUS-7023	Integrate KRAD Doc Search and Action List with KC Researcher Portal Page
KRACOEUS-7022	Fix PD JPA Issues
KRACOEUS-6727	BudgetCategoryServiceImpl.lookupBudgetCategories() looks incorrect
KRACOEUS-6634	FE Missing: Attachment File Names Must Be System Generated
KRACOEUS-6631	FE Missing: PD Unable To Add Placeholder Lines For Required Attachments Without Adding Files
KRACOEUS-6628	FE missing: System to System Connected Indicator
KRACOEUS-6626	FE Missing: PD Budget: Budget Versions start and end date should show for EACH version
KRACOEUS-6620	FE missing: Abstracts and Attachments: Personnel Attachment Descriptions should be editable
KRACOEUS-6544	Proposal: REJECT from the "approver view" (or proposal summary screen) nothing happens - must go to proposal actions to complete
KRACOEUS-6465	Initial Saving of Proposal Development document has significant performance problems.
KRACOEUS-5963	Punctuation/Formatting Issue with Data Validation Message in PD/B
KRACOEUS-5730	IRB Review Comments not following Sort order

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